


Honorable Mike K. Nakagawa
United States Bankruptcy Judge



Entered on Docket
March 25, 2024

CARLYON CICA CHTD.
265 E. Warm Springs Road, Suite 107
Las Vegas, NV 89119

CARLYON CICA CHTD.
CANDACE C. CARLYON, ESQ.
Nevada Bar No. 2666
DAWN M. CICA, ESQ.
Nevada Bar No. 4565
TALI J. FREY, ESQ.
Nevada Bar No. 16537
265 E. Warm Springs Road, Suite 107
Las Vegas, NV 89119
Phone: (702) 685-4444
Email: ccarlyon@carlyoncica.com
dcica@carlyoncica.com
tfrey@carlyoncica.com

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No.: Case No. BK-S-23-10423-MKN
Chapter 11

**ORDER APPROVING STIPULATION
REGARDING RESERVATION OF
OBJECTIONS WITH REGARD TO
FIRST INTERIM FEE APPLICATIONS**

Hearing Date: April 17, 2024
Hearing Time: 9:30 a.m.

The Court, having reviewed and considered the Stipulation Regarding Reservation of Objections with Regard to First Interim Fee Applications entered into by Chris McAlary (“McAlary”) by and through his counsel, the law firm of Carlyon Cica, Chtd., Province, LLC (“Province”) as financial advisor to Cash Cloud, Inc. (“Debtor”) by and through Brett A. Axelrod, Esq., of Fox Rothschild LLP, counsel to the Debtor, and Seward & Kissel LLP (“S&K”) and McDonald Carano LLP (“McDonald Carano”) co-counsel for the Official

CARLYON CICA CHTD.
265 E. Warm Springs Road, Suite 107
Las Vegas, NV 89119

1 Committee of Unsecured Creditors of the bankruptcy estate of the Debtor and for good cause
2 appearing:

3 **IT IS HEREBY ORDERED** that the Stipulation [ECF No.1667] attached as Exhibit 1
4 is approved in its entirety.

5 **IT IS HEREBY FURTHER ORDERED** that any objections which McAlary
6 may assert to the Interim Fee Applications are preserved and may be filed in connection
7 with the final fee applications to be filed by Province, S&K and McDonald Carano.

8 **IT IS SO ORDERED.**

9 **CARLYON CICA CHTD.**

10 By: /s/ Dawn M. Cica, Esq.
11 DAWN M. CICA, ESQ.
12 Nevada Bar No. 4565
13 TALI J. FREY, ESQ.
14 Nevada Bar No. 16537
265 E. Warm Springs Road, Suite 107
Las Vegas, NV 89119
Counsel for Christopher McAlary

15 **SEWARD & KISSEL LLP**

16
17 /s/ Robert J. Gayda, Esq.
18 John R. Ashmead, Esq.
19 Robert J. Gayda, Esq.
20 Catherine V. LoTempio, Esq.
21 Laura E. Miller, Esq.
22 Andrew J. Matott, Esq.
(pro hac vice applications granted)
*For itself and as Counsel for Official
Committee of Unsecured Creditors*

FOX ROTHSCHILD LLP

By: /s/ Brett Axelrod, Esq.
BRETT AXELROD, ESQ.
Nevada Bar No. 5859
NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
On behalf of Province LLC

MCDONALD CARANO LLP

/s/ Ryan J. Works, Esq.
Ryan J. Works, Esq. (NSBN 9224)
Amanda M. Perach, Esq. (NSBN 12399)
2300 West Sahara Avenue, Suite 1200
Las Vegas, NV 89102
*For itself and as Counsel for Official
Committee of Unsecured Creditors*

EXHIBIT “1”

EXHIBIT “1”

CARLYON CICA CHTD.
 CANDACE C. CARLYON, ESQ.
 Nevada Bar No. 2666
 DAWN M. CICA, ESQ.
 Nevada Bar No. 4565
 TALI J. FREY, ESQ.
 Nevada Bar No. 16537
 265 E. Warm Springs Road, Suite 107
 Las Vegas, NV 89119
 Phone: (702) 685-4444
 Email: ccarlyon@carlyoncica.com
dcica@carlyoncica.com
tfrey@carlyoncica.com

Counsel for Christopher McAlary

**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:

CASH CLOUD, INC.,
 dba COIN CLOUD,

Debtor.

Case No.: Case No. BK-S-23-10423-MKN

Chapter 11

**STIPULATION REGARDING
 RESERVATION OF OBJECTIONS
 WITH REGARD TO FIRST INTERIM
 FEE APPLICATIONS**

Hearing Date: April 17, 2024
 Hearing Time: 9:30 a.m.

Chris McAlary (“McAlary”), by and through his counsel, the law firm of Carlyon Cica, Chtd.; Province, LLC (“Province”) as financial advisor to Cash Cloud, Inc. (“Debtor”) by and through Brett A. Axelrod, Esq., of Fox Rothschild LLP, counsel to the Debtor, and Seward & Kissel LLP (“S&K”) and McDonald Carano LLP (“McDonald Carano,” and together with McAlary, Province, the Debtor and S&K, the “Parties”) co-counsel for the Official Committee of Unsecured Creditors of the bankruptcy estate of the Debtor hereby stipulate and agree as follows (the “Stipulation”):

///

CARLYON CICA CHTD.
 265 E. Warm Springs Road, Suite 107
 Las Vegas, NV 89119

CARLYON CICA CHTD.
265 E. Warm Springs Road, Suite 107
Las Vegas, NV 89119

RECITALS

WHEREAS, on March 15, 2024, S&K filed the *First Interim Application for Compensation and Reimbursement of Expenses of Seward & Kissel LLP* [ECF No. 1643] (the “S&K Interim Fee Application”);

WHEREAS, on March 15, 2024, McDonald Carano filed the *First Interim Application for Compensation and Reimbursement of Expenses of McDonald Carano LLP* [ECF No. 1646] (the “MC Interim Fee Application”);

WHEREAS, on March 20, 2024, Debtor filed *Province, LLC’s First Interim Fee Application for Compensation and Reimbursement of Expenses for the Interim Period from February 7, 2023 through December 31, 2023* [ECF No. 1660] (the “Province Interim Fee Application”);

WHEREAS, the deadline to file any objection to the S&K Interim Fee Application, MC Interim Fee Application, and Province Interim Fee Application (collectively the “Interim Fee Applications”) is April 3, 2024.

WHEREAS, the Parties wish to avoid unnecessary expense:

NOW, THEREFORE,

IT IS HEREBY STIPULATED that McAlary may reserve any objections to the Interim Fee Applications to be heard in connection with the final fee applications to be filed by Debtor, S&K and McDonald Carano, and Province LLC.

IT IS SO STIPULATED AND AGREED.

CARLYON CICA CHTD.

By: /s/ Dawn M. Cica, Esq.
DAWN M. CICA, ESQ.
Nevada Bar No. 4565
TALI J. FREY, ESQ.
Nevada Bar No. 16537
265 E. Warm Springs Road, Suite
107 Las Vegas, NV 89119
Counsel for Christopher McAlary

FOX ROTHSCHILD LLP

By: /s/ Brett Axelrod, Esq.
BRETT AXELROD, ESQ.
Nevada Bar No. 5859
NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
On behalf of Province LLC

CARLYON CICA CHTD.
265 E. Warm Springs Road, Suite 107
Las Vegas, NV 89119

SEWARD & KISSEL LLP

/s/ Robert J. Gayda, Esq.

John R. Ashmead, Esq.

Robert J. Gayda, Esq.

Catherine V. LoTempio, Esq.

Laura E. Miller, Esq.

Andrew J. Matott, Esq.

(pro hac vice applications granted)

*For itself and as Counsel for Official
Committee of Unsecured Creditors*

MCDONALD CARANO LLP

/s/ Ryan J. Works, Esq.

Ryan J. Works, Esq. (NSBN 9224)

Amanda M. Perach, Esq. (NSBN 12399)

2300 West Sahara Avenue, Suite 1200

Las Vegas, NV 89102

*For itself and as Counsel for Official
Committee of Unsecured Creditors*

CERTIFICATE OF SERVICE

I am an employee of Carlyon Cica Chtd. On the date of filing of the foregoing papers with the Clerk of Court I caused a true and correct copy to be served in the following manner:

☒ ELECTRONIC SERVICE: Pursuant to LR 2002 of the United States Bankruptcy Court for the District of Nevada, the above-referenced document was electronically filed and served on all parties and attorneys who are filing users through the Notice of Electronic Filing automatically generated by the Court.

☐ UNITED STATES MAIL: By depositing a true and correct copy of the above-referenced document into the United States Mail with prepaid first-class postage, addressed to the parties at their last-known mailing address(es):

☐ OVERNIGHT COURIER: By depositing a true and correct copy of the above-referenced document for overnight delivery via a nationally recognized courier, addressed to the parties listed below which was incorporated by reference and made final in the w at their last-known mailing address.

☐ FACSIMILE: By sending the above-referenced document via facsimile to those persons listed on the attached service list at the facsimile numbers set forth thereon.

I declare under penalty of perjury that the foregoing is true and correct.

/s/ Cristina Robertson

An employee of Carlyon Cica Chtd.

CARLYON CICA CHTD.
265 E. Warm Springs Road, Suite 107
Las Vegas, NV 89119